



# 2021 Non-Resident Employee Refund Application for Days Worked Out of Whitehall

(Instructions on reverse side)

360 S Yearling Rd.  
Whitehall, OH 43213  
614-237-9803

Name of Applicant: \_\_\_\_\_

Current Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Social Security No. \_\_\_\_\_

A separate form is required if you have multiple W-2 forms, or for each municipality from which a refund is requested. No refunds will be issued without the proper documentation indicated by reason for claim.

**Days worked outside of municipality** for which the employer withheld tax. Attach a copy of your W-2 Form and the additional paperwork (see instructions). In addition, your employer must complete and sign the Employer Certification below

Salary (Box 5 on W2): \$ \_\_\_\_\_ Whitehall Tax Withheld: \$ \_\_\_\_\_

Annual Leave \_\_\_\_\_ days: Holidays \_\_\_\_\_ days: Sick Leave \_\_\_\_\_ days: Total (1) \_\_\_\_\_

260 less (1) \_\_\_\_\_ = (2) \_\_\_\_\_ days worked

Salary \$ \_\_\_\_\_ / (2) \_\_\_\_\_ = (3) \$ \_\_\_\_\_ average rate per day worked

(2) \_\_\_\_\_ less \_\_\_\_\_ days worked out of Whitehall = (4) \_\_\_\_\_ days in

Whitehall (4) \_\_\_\_\_ x (3) \$ \_\_\_\_\_ = (5) \$ \_\_\_\_\_ taxable wages for Whitehall

(5) \$ \_\_\_\_\_ X 2.5% = (6) \$ \_\_\_\_\_ Whitehall Tax Due

REFUND DUE \$ \_\_\_\_\_ (Subtract (6) from tax withheld)

**Taxpayer's Signature**

Under penalties of perjury, I declare that I have examined this claim, and to the best of my knowledge and belief, it is true, correct and complete. **I understand that this information will be released to the tax administrator of the resident or workplace municipality and the Internal Revenue Service.** I further understand that if this refund changes my Whitehall residence tax, an amended return must be filed before the refund will be issued. I also understand that if I have an unpaid balance due, this refund will be applied to that balance due.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_ Phone: \_\_\_\_\_

### CERTIFICATION OF EMPLOYER

**Employer Representative's Signature**

The undersigned employer representative states that during the year referenced above, the employer withheld municipal income tax from the above named employee in excess of the employee's liability, as calculated above; that the above referenced employee was employed during the period referenced above; that the employer has examined this claim for refund in its entirety, including any accompanying schedules and statements; and that the employer representative can attest that the information reported on this claim is true and accurate.

In addition, the undersigned employer representative verifies that no portion of the over-withheld tax has been or will be refunded directly to the employee by the employer, and that no adjustments to the employer's withholding account related to this claim have been or will be made.

\_\_\_\_\_  
Name of Employer                      EIN# \_\_\_\_\_ Date: \_\_\_\_\_ Phone: \_\_\_\_\_

\_\_\_\_\_  
Name of Authorized Personnel                      Signature and Title of Authorized Personnel

**NOTICE:            Employer Certification is required by City of Whitehall**



## **NON-RESIDENT EMPLOYEE REFUND APPLICATION FOR DAYS WORKED OUT OF WHITEHALL**

### **INSTRUCTIONS**

1. All claims must be properly signed.
2. An employee who is claiming a refund of taxes withheld must list his/her employer's names and addresses and attach his/her wage statement(s) showing Whitehall Tax withheld (Forms W-2), telework agreement, timesheets, leave year ending paystub (ie leave and earning statement), travel orders and travel vouchers, and provide additional information as needed.
3. The average working year consists of 260 days (Saturday and Sunday are not considered working days).
4. Training sessions, seminars, conferences, local meetings, temporary or casual employment, although they may be outside the city, do not constitute changes in work situs and are not factors in determining time worked out of the city.
5. Employer's certification **MUST BE** completed by authorized officer or agent.
6. Attach copies of Federal forms as may be applicable.
7. No refund of less than ten dollars and one cent (\$10.01) will be made.
8. Refund requests will not be honored beyond (3) years from the date the taxes were due.
9. Refunds are issued within 90 days after the city has receipt of the correctly completed Refund Application and all required documentations, or after receipt of the employer's correct W-3 reconciliation form, including all W-2 information, whichever is later.

**NOTE: INCOMPLETE CLAIMS CANNOT BE APPROVED AND WILL BE RETURNED TO CLAIMANT.**

In addition, please be advised that we will be notifying your city of residence and those Ohio cities shown on your itinerary that also have an income tax.

No refund will be issued until ALL required tax returns have been filed and tax, penalties and/or interest have been paid.

Overpayments will first be used to pay off any outstanding tax, penalties and/or interest owed to the City of Whitehall.

If you have any questions, call 614-237-9803 or email us at [incometax@whitehall-oh.us](mailto:incometax@whitehall-oh.us)