

A-1

ANNUAL DECLARATION OF EXEMPTION

City of Whitehall Residents Only
(See Instructions on Reverse Side)

SOCIAL SECURITY NUMBER

SPOUSE'S SOCIAL SECURITY NUMBER

LAST NAME	FIRST NAME	INITIAL
SPOUSE'S FIRST NAME		INITIAL
PRESENT ADDRESS #	STREET	APT
CITY	STATE	ZIP

This exemption form may not be used by those engaged in business, including those receiving self-employment or rental income.

I AM NOT REQUIRED TO FILE A _____ CITY TAX RETURN BECAUSE:

- 1. I was UNDER 18 years of age for the entire year. (Attach documentation) → DATE OF BIRTH: 1
MO DAY YR
- 2. I am a retired person receiving only pension income, social security, and interest or dividend income for the entire year. → DATE RETIRED: 2
MO DAY YR
- 3. I did not reside in the city Whitehall for the entire year of _____. → DATE OF MOVE: 3
MO DAY YR
- 4. Taxpayer is DECEASED. → DATE OF DEATH: 4
MO DAY YR
- 5. I had NO TAXABLE INCOME for the entire year of _____.
Income Source (Social Security, Welfare, etc.) → (Check this Box)..... 5
(Current Year Exempt Only)
- 6. I was a member of the ARMED FORCES, including the National Guard, of the United States for the entire year. (This does not include civilians employed by the military). → (Check this Box)..... 6
- 7. I am FILING JOINTLY with my spouse...Whose name is: → _____ 7

I hereby declare the information supplied above to be true, correct and complete.

Signature Date

Spouse's Signature Date

Phone

Mail completed form to:
WHITEHALL INCOME TAX DIVISION
360 S YEARLING ROAD
WHITEHALL, OHIO 43213

INSTRUCTIONS FOR FORM A-1

You must be a resident of Whitehall to use this form.

If you were a wage-earner, were self-employed, owned rental property, or derived any other city taxable income (including lottery or gambling winnings) you are not exempt from the annual filing requirement and may not use this form.

- EXEMPTION #1: If you were under the age of eighteen (18) for the entire year in question, indicate so by filling in your date of birth. This exemption must be accompanied by proof of age (e.g. a photocopy of a birth certificate or driver's license).
- EXEMPTION #2: If you were retired during the year in question, receiving only pension income, and do not anticipate deriving any city taxable income, indicate so by filling in the date of your retirement. Those individuals of or near retirement age who received only city nontaxable income (e.g. interest, dividends) may also claim this exemption by filling in the date that the individual discontinued earning city taxable income.
- EXEMPTION #3: If the taxpayer did not reside in the municipality for which the exemption is being claimed at all during the year in question, indicate so by filling in the date the taxpayer moved out of the municipality. Provide new address.
- EXEMPTION #4: If the taxpayer in question is deceased, the executor of the taxpayer's estate should indicate the taxpayer's date of death.
- EXEMPTION #5: If the taxpayer is not retired, but did not receive any city taxable income for the year in question, indicate so by checking Box 5 and describing the nature of the income in the space provided. This exemption is for one year only and Form A-1 must be completed for each subsequent applicable year. Lottery and gambling winning are taxable.
- EXEMPTION #6: If the taxpayer was an active member of the U.S. Armed Forces for the entire year in question, indicate so by checking Box 6. This exemption is for one year only and Form A-1 must be completed for each subsequent applicable year.
- EXEMPTION #7: If the taxpayer anticipates or has filed jointly with his/her spouse, indicate so by filling in the name of the spouse. If in a subsequent year, a married couple elects to file separately, it shall be the responsibility of each spouse to obtain and file a return.

In all cases where the taxpayer is eligible for exemption, the taxpayer should provide his/her social security number, name, address and phone number.

THIS EXEMPTION FORM IS NOT VALID AND WILL NOT BE PROCESSED WITHOUT THE TAXPAYER'S SIGNATURE.

Completed A-1 forms should be directed: Whitehall Income Tax Division
360 S Yearling Road
Whitehall, OH 43213

Our web address is: www.whitehall-oh.us